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Attorneys for Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects both Debtors

** All papers shall be filed in the Lead
Case, No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case) (Jointly Administered)

**NOTICE OF HEARING ON APPLICATION OF
DEBTORS PURSUANT TO 11 U.S.C. § 327(e), FED.
R. BANKR. P. 2014(a) AND 2016, AND THE ORDER
AUTHORIZING THE DEBTORS TO EMPLOY
PROFESSIONALS USED IN THE ORDINARY
COURSE OF BUSINESS FOR AUTHORITY TO
RETAIN AND EMPLOY COVINGTON & BURLING
LLP AS SPECIAL COUNSEL FOR THE DEBTORS
EFFECTIVE JANUARY 1, 2020**

Date: April 14, 2020

Time: 10:00 a.m. (Pacific Time)

Place: (Telephonic Appearances Only)
United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

Objection Deadline: April 7, 2020, 4:00 p.m. (PT)

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E
2 Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (the
3 “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), each filed a voluntary
4 petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Northern District of California (San Francisco Division) (the “**Bankruptcy Court**”).

5 **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will hold a hearing on
6 **April 14, 2020, at 10:00 a.m. (Pacific Time)** (the “**Omnibus Hearing**”) before the Honorable
7 Dennis Montali, United States Bankruptcy Judge. Pursuant to the Bankruptcy Court’s *General Order*
8 *No. 38 In re: Coronavirus Disease Public Health Emergency*, dated March 18, 2020, **the Omnibus**
9 **Hearing will be conducted telephonically. The courtroom will be closed.** All parties who wish to
10 appear at the Omnibus Hearing must make arrangements to appear telephonically with CourtCall at
11 1-866-582-6878 no later than 4:00 p.m. (Pacific Time) on the day before the Omnibus Hearing.
Further information regarding telephonic appearances via CourtCall can be found on the Bankruptcy
Court’s website, at the following location: www.canb.uscourts.gov > Rules and Procedures > District
Procedures > Policy and Procedure for Appearances by Telephone. Charges have been waived by
CourtCall for pro se parties.

12 **PLEASE TAKE FURTHER NOTICE** that, in addition to any other matters to be heard at
13 the Omnibus Hearing, the Bankruptcy Court is scheduled to hear the *Application of Debtors Pursuant*
14 *to 11 U.S.C. § 327(e), Fed. R. Bankr. P. 2014(a) and 2016, and the Order Authorizing the Debtors to*
15 *Employ Professionals Used in the Ordinary Course of Business for Authority to Retain and Employ*
Covington & Burling LLP as Special Counsel for the Debtors Effective January 1, 2020 filed by the
Debtors on March 24, 2020 [Dkt. No. 6462] (the “**Application**”).

16 **PLEASE TAKE FURTHER NOTICE** that any oppositions or responses to the Application
17 must be in writing, filed with the Bankruptcy Court, and served on the counsel for the Debtors at the
18 above-referenced addresses so as to be received by no later than **4:00 p.m. (Pacific Time) on**
19 **April 7, 2020.** Any oppositions or responses must be filed and served on all “Standard Parties” as
20 defined in, and in accordance with, the *Second Amended Order Implementing Certain Notice and*
21 *Case Management Procedures* entered on May 14, 2019 [Dkt No. 1996] (the “**Case Management**
Order”). **Any relief requested in the Application may be granted without a hearing if no**
opposition is timely filed and served in accordance with the Case Management Order. In
deciding the Application, the Court may consider any other document filed in these Chapter 11 Cases
and related Adversary Proceedings.

22 **PLEASE TAKE FURTHER NOTICE** that copies of the Application and its supporting
23 papers can be viewed and/or obtained: (i) by accessing the Court’s website at
24 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden
25 Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime
26 Clerk LLC, at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for
U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-mail at:
pgeinfo@primeclerk.com. Note that a PACER password is needed to access documents on the
Bankruptcy Court’s website.

1 Dated: March 24, 2020

2 **WEIL, GOTSHAL & MANGES LLP**
3 **KELLER BENVENUTTI KIM LLP**

4 /s/ Thomas B. Rupp
5 Thomas B. Rupp

6 *Attorneys for Debtors and Debtors in Possession*